



# USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY,  
JUNE 12, 2006  
VOL. 53 NO. 70

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices in all areas were unchanged when compared to previous week. Trade sentiment was generally steady. Demand was mostly fair to moderate, at times good for fast food and catering businesses. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, interest was fair to moderate, but mostly limited to immediate needs. Dark meat was in good balance to well cleared and moving. Breast items were at least sufficient, and wings were readily available. In production areas, live supplies were moderate at mostly desirable weights.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 12-JUN-2006 (cents per lb)

AREAS	US GRADE A MAJORITY	WTD AVG	LOADS	COMPOSITE	
				WTD AVG	LOADS
Boston/New England	TFEWR		:	60.87	18
Chicago	57.00-60.00	58.22	38 :	58.32	85
Ohio Cities	TFEWR		:	60.10	17
Denver	75.50	75.27	14 :	76.03	16
Detroit	59.00-61.00	60.56	9 :	61.88	60
Los Angeles	76.00	74.49	65 :	70.73	139
New York	57.00-60.00	58.92	24 :	60.50	50
Philadelphia	56.50-58.00	57.50	12 :	58.80	23
Pittsburgh	56.00-59.00	58.00	11 :	64.40	57
St. Louis	57.75-58.00	57.56	20 :	58.93	38
San Francisco	76.50	75.78	34 :	72.51	90

### Composite Weighted Average

Loads	06/12/06	Change Last Wk	06/05/06	06/13/05
593	64.26	-.55	64.81	73.09

**WOG BROILERS** (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	63.00-64.00	63.54	32
Central	55.00-66.00	60.55	89
Western	62.00-69.00	67.35	37

### Southeast Area FOB Dock Equivalent

Mississippi	68.00-70.00	68.07	92
-------------	-------------	-------	----

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,120	57.00-71.00	67.81

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	142.50	1,414
BREASTS - B/S	136.50	5,892
BREASTS - WHOLE	68.50	1,472
THIGH MEAT - B/S	86.50	1,144
LEG QUARTERS	32.00	9,226
WINGS	80.50	2,997

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate as dealers assess market conditions entering the week. Offerings of all sizes were generally adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, breast items were at least adequate; leg cuts were in good balance to well cleared. Wings were sufficient.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was mostly steady. Demand following the weekend was fair to moderate, best for active retail ads and fast food promotions. Supplies of all sizes were usually sufficient with smaller sizes in a slightly better balance. In the parts structure, interest was fair. Dark meat was in balance to well cleared, breast items and wings were readily available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** The final majority prices were unchanged from previous final. The market tone was about steady. Reported trading for this week's delivery was at mainly unchanged prices on regular commitments and unchanged to slightly higher prices on new negotiations. Offerings were in fairly good balance with immediate needs. Buying activity was moderate. Retailer demand was moderate to instances good. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 63.48 up .48, with the volume reported up 4 percent at 27 loads.

**MIDWEST REGION BROILER/FRYER** Final majority prices for this week's deliveries were generally unchanged from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was about steady on heavy offerings. Retail and food service demand was moderate overall, slightly better into catering and fast food. Floor stocks were balanced to long; sizes desirable. Parts trade was spotty with dark meat parts in close balance to short; white meat cuts available with trading limited to immediate needs only. The trade sentiment was barely steady to weak on bone-in and boneless skinless breasts and wings, and steady to firm on dark meat lines.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was fair to moderate and keeping offerings in fairly good balance for early week business. Live supplies were moderate; weights were mostly desirable. Processor schedules were moderately heavy. Less than trucklot asking prices were unchanged at 57 to 75 cents. Trade sentiment was steady. In the parts complex, boneless/skinless breasts was reported as available in spot areas, but most locations were reporting supplies as in a better balanced position. Other items were adequate to well cleared with dark meat noted as in the best position.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE	55-76
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was noted as mostly fair to moderate entering the week. Offerings of breast items were more than sufficient for current needs. Leg cuts were well cleared. Wings were adequate and clearing satisfactorily. Movement through retail and distributive channels was mostly fair. The market tone was no better than steady for boneless skinless breasts; fully steady to firm for drums, legs and leg quarters. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	130-135	126.85	602,760
TENDERLOINS	100	98.75	158,080
BREAST - WITH RIBS	71-72	83.03	48,000
BREAST - LINE RUN	71	73.09	90,600
LEGS	42-43	39.33	113,880
LEG QUARTERS (BULK)	31-32	31.78	260,760
DRUMSTICKS	34-35	37.05	94,880
THIGHS	28-29	36.91	49,280
B/S THIGHS	83-84	84.57	128,520
WINGS (WHOLE)	70-71	67.94	214,960
BACKS AND NECKS (STRIPPED)	10-12	10.28	61,640
LIVERS (5 POUND TUBS)	30-35	34.09	2,200
GIZZARDS (HEARTS)	40-45	44.36	11,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,801	105.00-198.00	-	119.01
TENDERLOINS	356	85.00-169.00	-	113.10
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	671	26.00-31.00	30	29.76
LEG QUARTERS (4/10)	137	25.00-43.00	31	30.27
WINGS (WHOLE)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,285	22.00-32.00	24	23.85

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE (1,000)	ACTUAL (1,000)	AVG WTS (1,000)	ACTUAL (1,000)	AVG WTS (1,000)
Alabama	4,103	4,106	5.32	4,074	5.26
Arkansas	5,480	5,334	5.18	5,318	5.27
Delmarva	2,274	2,260	5.72	2,292	5.67
KY-LA-TN	2,321	2,285	4.95	2,263	5.39
Mississippi	2,954	2,932	5.79	2,948	5.75
North Carolina	2,622	2,591	6.67	2,598	6.70
Texas	2,484	2,542	5.34	2,553	5.21
Total	22,238	22,050	5.51	22,046	5.55
Mon	22,238(A)			22,046(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 12-Jun 2005 is estimated to be 33,271,000 up 0.57 percent from a week ago. and down 0.9 percent from a year ago. (last week 33,082,000 last year 33,565,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	823	112.00-155.00	-	122.04
TENDERLOINS	278	82.00-157.00	-	93.13
BREAST - LINE RUN	101	60.00-71.00	65-68	66.33
FRONT HALVES	TOO FEW TO REPORT			
LEGS	188	37.00-44.00	39	39.32
LEG QUARTERS (BULK)	632	28.00-32.00	-	29.91
LEG QUARTERS (4/10)	948	29.00-34.00	-	30.78
WINGS (WHOLE)	295	58.00-75.00	-	70.95
WINGS (CUT)	295	80.00-92.00	-	85.29
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUN 12, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
43.00 - 48.00	44.94	45.83

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL

TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 12-JUN-TO 16-JUN-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	105.00 - 136.00	123.00 - 133.00
BREAST - LINE RUN	68.00 - 95.00	70.00 - 77.00
LEGS	40.00 - 47.00	-
LEG QUARTERS (BULK)	31.00 - 40.00	31.00 - 33.00
LEG QUARTERS (4/10)	29.00 - 42.00	33.00 - 35.00
DRUMSTICKS	31.00 - 43.00	-
THIGHS	27.00 - 42.00	-
WINGS (WHOLE)	52.00 - 90.00	79.00 - 86.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	29.00 - 49.00	-
GIZZARDS (HEARTS)	39.00 - 50.00	-

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81.25-99.25
WOGS 2# & UP - CUT UP 8&9 PIECES	84.75-101.75

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

#### DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	
HENS OVER 5#	65-73
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY

##### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 09, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	14.00-15.00	280,000	-
WTD AVERAGE		14.43		
15-20%				
RANGE	14.75-20.00	13.00-15.00	1,568,000	728,000
WTD AVERAGE	17.07	14.07		
20% OR MORE				
RANGE	-	14.00	40,000	-
WTD AVERAGE		14.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 09, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	-	80,000	-
WTD AVERAGE	20.00			
15-20%				
RANGE	16.25-19.50	12.00-16.00	955,600	120,800
WTD AVERAGE	17.88	13.72		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Majority prices were lower when compared to a week earlier. Demand was fair at best for the fully adequate offerings of spent hens. Processing schedules were noted as mostly normal. Sales of finished product was light to fair. The undertone was about steady to instances weak.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-JUN-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6-12	9-11	10.07
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Trading levels were lower compared to the past week. Demand was light for fully adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 12-JUN-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5.5-14.5	9.5-11	10.22

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**USDA, AMS, POULTRY PROGRAMS,  
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Branch Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby
	Fax	(562)432-8295	(Officer-In-Charge)
	Recorded	(213)534-1335	